



GIFT OF STOCK - AUTHORIZATION FORM

Thank you for your generous plans to make a gift of corporate stock to Immaculata High School. Please note that these electronic transfer instructions do not apply to gifts of mutual fund shares. Please call Immaculata's Office of Advancement (908-722-0200 ext. 222) to learn how to transfer shares of a mutual fund to Immaculata High School.

Once you have decided on the stock you will transfer to Immaculata, please complete and return the information below so that we can prepare an acknowledgment for tax purposes.

The instructions below should be provided to your broker for the electronic transfer of stock. Please allow for sufficient processing time by your broker. Particularly at year-end, at least two weeks may be required.

(Note: The value assigned to your gift is the average of the high and low on the date of the gift transfer.)

Information your brokerage firm will need

Immaculata's Clearing House:	Merrill Lynch
DTC Number:	8862
Account Name:	Church of the Immaculate Conception dba Immaculata High School
Account Number:	82B-02242
Send to the Attention of:	Stacey Geary
Phone Number:	908-722-0200 ext. 222
Immaculata's Tax ID:	22-1508558

Donor Information

Donor Name:	_____
Immaculata Class Year:	_____
Address:	_____
City, ST ZIP:	_____
Daytime Phone:	_____
Email:	_____

I have instructed my brokerage firm, _____, to transfer to Immaculata High School, (# of shares/\$ amount) _____ of (Name) _____ stock for the following fund(s) or purpose(s) _____.

Brokerage Firm: _____

Broker's Name: _____

Phone Number: _____

Signed: _____